

Joint Status Report Pursuant to Rule 26(f)

Caption: _____ Civil Action No: _____

Basis of Jurisdiction: _____

Jury Trial: _____ Non-Jury Trial: _____ Arbitration: _____

Plaintiff's counsel participating in the Rule 16 Conference: _____

Defendant's counsel participating in the Rule 16 Conference: _____

Do counsel have full authority to settle at Rule 16 Conference? _____

If not, client with such authority who will attend conference: _____

When did the parties hold the Rule 26 Conference? _____

When did the parties comply with Rule 26(a)'s duty of self-executing disclosure? _____

Plan for Discovery:

1. The parties anticipate that discovery should be completed within _____ days.
2. What is the minimum amount of time necessary to complete discovery prior to an ADR session, should one be ordered or agreed to? _____
3. Have the parties discussed issues relating to claims of privilege or of protection as trial-preparation material, as required by Rule 26(f)(3)(D)? _____
4. Identify any other discovery issues which should be addressed at the Rule 16 Conference, including limitations on discovery, protective Orders needed, or other elements which should be included in a particularized discovery plan: _____

5. If you contend the discovery period should exceed 90 days, please state reason: _____

Does either side anticipate the use of experts? _____

If yes, what is the proposed deadline for expert discovery? _____

Does either side expect to file a case-dispositive motion? _____ (yes/no)

If yes, under what Rule? _____

If yes, specify the issue: _____

Proposed deadline for filing dispositive motions: _____

Approximate date case should be trial-ready: _____

Time for Plaintiff's case: _____ Time for Defendant's case: _____

What is the outcome of your discussions with your clients about proceeding before a Magistrate Judge for final disposition? _____

Is a settlement conference likely to be helpful? _____ (yes/no)

If so, when: Early _____ (yes/no) After Discovery _____ (yes/no)

*This form should be submitted to Chambers by email, fax, or hard copy.
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