

**JOINT RULE 16 CONFERENCE INFORMATION REPORT**

**Judge Juan R. Sánchez**

Caption: \_\_\_\_\_ Civil Action No.: \_\_\_\_\_

Basis of Jurisdiction: \_\_\_\_\_ Jury or Non-Jury Trial: \_\_\_\_\_

Plaintiff's lead trial counsel: \_\_\_\_\_

Defendant's lead trial counsel: \_\_\_\_\_

Has settlement been discussed? \_\_\_\_\_

If not, why not? \_\_\_\_\_

Do counsel have full authority to settle at Rule 16 conference? \_\_\_\_\_

If not, identify the client(s) with such authority who will attend the conference: \_\_\_\_\_

Is a settlement conference likely to be helpful? \_\_\_\_\_

If so, when? Early? If some discovery is necessary first, identify what discovery is needed before a settlement conference is scheduled: \_\_\_\_\_

When did the parties exchange Rule 26(a) initial disclosures? \_\_\_\_\_

How much time do the parties need for fact discovery? \_\_\_\_\_

Identify the core issues in this case: \_\_\_\_\_

Identify the relevant documents or categories of documents and/or other information necessary to prove your claims/defenses or resolve the core issues: \_\_\_\_\_

Where are these documents? Who will produce them? \_\_\_\_\_

What is the amount in controversy in this case? \_\_\_\_\_

Identify any other discovery issues, including any need for sequencing of discovery, limitations on discovery, protective orders, or other elements which should be included in a particularized discovery plan: \_\_\_\_\_

Is electronically stored information at issue? If yes, have you discussed its production? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Does either side expect to file a case-dispositive motion? \_\_\_\_\_  
If yes, under what Rule and on what issue(s)? \_\_\_\_\_

What is the proposed deadline for filing dispositive motions? \_\_\_\_\_

Does either side anticipate the use of experts? \_\_\_\_\_  
If yes, what is the proposed deadline for expert discovery? \_\_\_\_\_

Approximate date case should be trial-ready: \_\_\_\_\_  
Trial time for Plaintiff's case: \_\_\_\_\_ Trial time for Defendant's case: \_\_\_\_\_

Have you discussed consenting to proceed before a United States Magistrate Judge? \_\_\_\_\_

**Use additional pages to submit your responses if necessary**

***Fax this form to Chambers at 267-299-5067 no later than one day before the Rule 16 Conference***